NON-GAAP DISCLOSURE CALCULATIONS

RETURN ON BEGINNING CAPITAL

	Q2	2018 TTM Q2	2018 YTD Q2	2017 YTD	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
Net Earnings Attributable to Controlling Interest	\$	141,686 \$	76,878 \$	54,704 \$	119,512 \$	101,179 \$	80,595 \$	57,551 \$	43,082 \$	23,934 \$	4,549 \$	17,411 \$	24,272 \$	4,343
Interest Expense		6,900	4,025	3,343	6,218	4,575	5,133	4,267	4,851	4,053	3,732	3,549	4,611	12,088
Taxes		46,356	22,994	28,605	51,967	55,174	45,870	34,149	24,454	15,054	2,874	7,200	13,852	1,686
Expense associated with Share-Based Compensation Arrangements		4,160	1,924	1,382	3,618	2,336	1,956	2,018	1,932	1,367	1,528	2,632	1,706	1,240
Net Earnings Attributable to Noncontrolling Interest		4,859	1,836	1,505	4,528	4,318	4,537	4,013	2,722	2,076	1,364	2,500	459	1,071
Net Loss (Gain) on Sale or Impairment of Property, Plant & Equipment		(6,592)	(6,057)	(328)	(863)	-	172	(3,400)	297	(6,890)	2,490	1,239	(773)	5,794
oss Reserve on Notes Receivable		-	=	-	=	-	-	=	15	2,131	-	=	=	
anadian Anti-Dumping Duty Assessment		-	=	-	=	-	-	1,600	1,526	2,328	-	-	=	
xpense associated with Early Retirement Arrangements		-	-	-	-	-	-	-	-	-	2,857	-	-	
ain on Insurance Settlement		-	=	-	-	-	-	-	-		-	-	-	(59
ain on sale of interest in subsidiary		-	-	-	=	-	-	=	-	-	-	-	=	
		197,369	101,600	89,211	184,980	167,582	138,263	100,198	78,879	44,053	19,394	34,531	44,127	25,62
epreciation Expense		51,525	26,144	23,155	48,536	40,823	37,709	33,913	31,091	30,461	30,804	30,429	32,917	37,570
mortization of Intangibles		5,184	2,702	2,378	4,860	2,795	3,532	2,410	2,473	2,918	5,183	6,919	8,308	9,79
	EBITDA \$	254,078 \$	130,446 \$	114,744 \$	238,376 \$	211,200 \$	179,504 \$	136,521 \$	112,443 \$	77,432 \$	55,381 \$	71,879 \$	85,352 \$	72,99
) RETURN ON BEGINNING CAPITAL CALCULATION														
APITAL CALCULATION					2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
eginning Interest Bearing Debt				\$	111,693 \$	85,895 \$	98,645 \$	84,700 \$	95,790 \$	52,470 \$	55,291 \$	53,854 \$	101,174 \$	206,071
eginning Equity					860,466	766,409	699,560	649,734	607,525	582,599	581,176	568,946	548,226	547,044
ss: Beginning Cash					(34,091)	(87,756)	(405)	(720)	(14,478)	(11,305)	(43,363)	(67,410)	=	(22,34
rorated Capital Employed for Acquisitions	CAPITAL				48,447 986,515	38,303 802,851	#0# 000	229	688,837	623,764	593,104	4,950		16,999 747,76 9
TOTAL	CAPITAL							733,943						
					900,313	302,031	797,800	,	000,037	023,704	393,104	560,340	649,400	747,703
					2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
					ŕ	,	ŕ	Í	,	, , , , , , , , , , , , , , , , , , ,	,	ŕ	,	
et Earnings Attributable to Controlling Interest ld back: Expense Associated with Share-Based Compensation Arrange					2017	2016	2015	2014	2013	2012	2011	2010	2009	2008 4,343
et Earnings Attributable to Controlling Interest ld back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat					2017 119,512 3,618	2016 101,179 2,336	2015 80,595 1,956	2014 57,551 2,018	2013 43,082 1,932	2012 23,934 1,367	2011 4,549 1,528	2010 17,411 2,632	2009 24,272 1,706	2008 4,34:
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat trangements and Stock Grant Plans					2017 119,512 3,618 (1,067)	2016 101,179 2,336 (801)	2015 80,595 1,956 (684)	2014 57,551 2,018 (720)	2013 43,082 1,932 (672)	2012 23,934 1,367 (507)	2011 4,549 1,528 (542)	2010 17,411 2,632 (1,024)	2009 24,272 1,706 (635)	2008 4,343 1,240 (306
et Earnings Attributable to Controlling Interest dd back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat trangements and Stock Grant Plans dd back: Net Earnings Attributable to Noncontrolling Interest					2017 119,512 3,618 (1,067) 4,528	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537	2014 57,551 2,018 (720) 4,013	2013 43,082 1,932 (672) 2,722	2012 23,934 1,367 (507) 2,076	2011 4,549 1,528 (542) 1,364	2010 17,411 2,632 (1,024) 2,500	2009 24,272 1,706 (635) 459	2008 4,34: 1,240 (306 1,07
et Earnings Attributable to Controlling Interest dd back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans dd back: Net Earnings Attributable to Noncontrolling Interest dd back: Net (Gain) Loss on Property, Plant & Equipment				_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801)	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400)	2013 43,082 1,932 (672) 2,722 297	2012 23,934 1,367 (507) 2,076 (6,890)	2011 4,549 1,528 (542) 1,364 2,490	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34: 1,24((306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment					2017 119,512 3,618 (1,067) 4,528	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537	2014 57,551 2,018 (720) 4,013	2013 43,082 1,932 (672) 2,722 297 (103)	2012 23,934 1,367 (507) 2,076 (6,890) 2,556	2011 4,549 1,528 (542) 1,364 2,490 (884)	2010 17,411 2,632 (1,024) 2,500	2009 24,272 1,706 (635) 459	2008 4,34: 1,24((306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment Id back: Loss Reserve on Notes Receivable				_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214	2013 43,082 1,932 (672) 2,722 297 (103) 15	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131	2011 4,549 1,528 (542) 1,364 2,490	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34: 1,24((306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment Id back: Loss Reserve on Notes Receivable ss: Proforma tax for Loss Reserve on Notes Receivable				_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5)	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791)	2011 4,549 1,528 (542) 1,364 2,490 (884)	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34: 1,24((306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment Id back: Loss Reserve on Notes Receivable ss: Proforma tax for Loss Reserve on Notes Receivable Id back: Canadian Anti-Dumping Duty Assessment					2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214 - 1,600	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5) 1,526	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791) 2,328	2011 4,549 1,528 (542) 1,364 2,490 (884)	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34 1,24 (306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment Id back: Loss Reserve on Notes Receivable ss: Proforma tax for Loss Reserve on Notes Receivable Id back: Canadian Anti-Dumping Duty Assessment ss: Proforma tax for Canadian Anti-Dumping Duty Assessment				_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5)	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791)	2011 4,549 1,528 (542) 1,364 2,490 (884)	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34 1,24 (306 1,07 5,79
et Earnings Attributable to Controlling Interest Id back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans Id back: Net Earnings Attributable to Noncontrolling Interest Id back: Net (Gain) Loss on Property, Plant & Equipment ss: Proforma tax for Net Loss on Property, Plant & Equipment Id back: Loss Reserve on Notes Receivable ss: Proforma tax for Loss Reserve on Notes Receivable Id back: Canadian Anti-Dumping Duty Assessment Id back: Expense associated with Early Retirement Arrangements	ttion			_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214 - 1,600	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5) 1,526	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791) 2,328	2011 4,549 1,528 (542) 1,364 2,490 (884) - - - 2,857	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34 1,24 (306 1,07 5,79
et Earnings Attributable to Controlling Interest dd back: Expense Associated with Share-Based Compensation Arrange ss: Proforma tax for Expense Associated with Share-Based Compensat rrangements and Stock Grant Plans dd back: Net Earnings Attributable to Noncontrolling Interest dd back: Net (Gain) Loss on Property, Plant & Equipment sss: Proforma tax for Net Loss on Property, Plant & Equipment dd back: Loss Reserve on Notes Receivable sss: Proforma tax for Loss Reserve on Notes Receivable dd back: Canadian Anti-Dumping Duty Assessment sss: Proforma tax for Canadian Anti-Dumping Duty Assessment dd back: Expense associated with Early Retirement Arrangements ss: Proforma tax for Expense associated with Early Retirement Arrange	ttion			_	2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214 - 1,600	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5) 1,526	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791) 2,328 (864)	2011 4,549 1,528 (542) 1,364 2,490 (884)	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,34: 1,240 (306 1,07: 5,794 (1,43:
Net Earnings Attributable to Controlling Interest and back: Expense Associated with Share-Based Compensation Arrange eass: Proforma tax for Expense Associated with Share-Based Compensat trangements and Stock Grant Plans and back: Net Earnings Attributable to Noncontrolling Interest and back: Net (Gain) Loss on Property, Plant & Equipment eass: Proforma tax for Net Loss on Property, Plant & Equipment eass: Proforma tax for Loss Reserve on Notes Receivable eass: Proforma tax for Canadian Anti-Dumping Duty Assessment and back: Expense associated with Early Retirement Arrangements eass: Proforma tax for Expense associated with Early Retirement Arrange each of the Start	ttion				2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214 - 1,600	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5) 1,526	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791) 2,328 (864)	2011 4,549 1,528 (542) 1,364 2,490 (884) - - - 2,857	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,343 1,240 (306) 1,071 5,794 (1,431
RETURN CALCULATION Net Earnings Attributable to Controlling Interest add back: Expense Associated with Share-Based Compensation Arrange ess: Proforma tax for Expense Associated with Share-Based Compensat Arrangements and Stock Grant Plans add back: Net Earnings Attributable to Noncontrolling Interest add back: Net (Gain) Loss on Property, Plant & Equipment ess: Proforma tax for Net Loss on Property, Plant & Equipment add back: Loss Reserve on Notes Receivable ess: Proforma tax for Loss Reserve on Notes Receivable dd back: Canadian Anti-Dumping Duty Assessment add back: Canadian Anti-Dumping Duty Assessment ess: Proforma tax for Canadian Anti-Dumping Duty Assessment add back: Gain on Insurance Settlement ess: Proforma tax for Expense associated with Early Retirement Arrang add back: Gain on Insurance Settlement ess: Proforma tax for Gain on Insurance Settlement	ttion				2017 119,512 3,618 (1,067) 4,528 (863)	2016 101,179 2,336 (801) 4,318	2015 80,595 1,956 (684) 4,537 172	2014 57,551 2,018 (720) 4,013 (3,400) 1,214 - 1,600	2013 43,082 1,932 (672) 2,722 297 (103) 15 (5) 1,526	2012 23,934 1,367 (507) 2,076 (6,890) 2,556 2,131 (791) 2,328 (864)	2011 4,549 1,528 (542) 1,364 2,490 (884) - - - 2,857 (1,014)	2010 17,411 2,632 (1,024) 2,500 1,239	24,272 1,706 (635) 459 (773)	2008 4,343 1,240 (306) 1,071 5,794 (1,431

13.21%

13.71%

11.26%

8.78%

7.47%

4.47%

2.15%

4.36%

4.34%

2.59%

Statutory Federal Rate
State and Local Taxes (Net of Federal Benefits)
Manufacturing Deduction
Tax Credits, including foreign tax credit
Change in uncertain tax positions reserve
Other permanent differences
Other, Net
Adjusted Effective Tax Rate
Change in Valuation Allowance
Effect of Noncontrolling Owned Interest in Earnings of Partnerships
Effective Tax Rate

EFFECTIVE TAX RATE

2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
35.0%	35.0%	35.0%	35.0%	35.0%	35.0%	34.0%	35.0%	35.0%	35.0%
3.0%	3.1%	3.6%	4.1%	4.2%	5.2%	8.2%	2.4%	1.9%	-1.3%
-2.5%	-2.4%	-2.4%	-2.0%	-2.0%	-1.6%	-1.9%	-1.6%	-0.8%	-4.0%
-2.0%	-1.4%	-1.6%	-1.9%	-2.5%	-1.2%	-15.4%	-1.7%	-1.8%	-14.0%
0.4%	0.4%	0.3%	-0.2%	0.6%	-1.0%	0.4%	0.2%		
-0.1%	0.1%	0.7%	0.6%	0.6%	1.1%	4.9%	2.2%	2.3%	5.7%
-4.1%	-0.3%	-0.3%	0.3%	-0.8%	-0.4%	5.3%	2.4%	0.6%	3.3%
29.7%	34.5%	35.3%	35.9%	35.1%	37.1%	35.5%	38.9%	37.2%	24.7%
							-10.5%	-1.4%	1.1%
-0.2%	-0.2%	-0.3%	-0.2%	-0.3%	-0.5%	-3.0%	-1.8%	0.1%	-2.2%
29.5%	34.3%	35.0%	35.7%	34.8%	36.6%	32.5%	26.6%	35.9%	23.6%